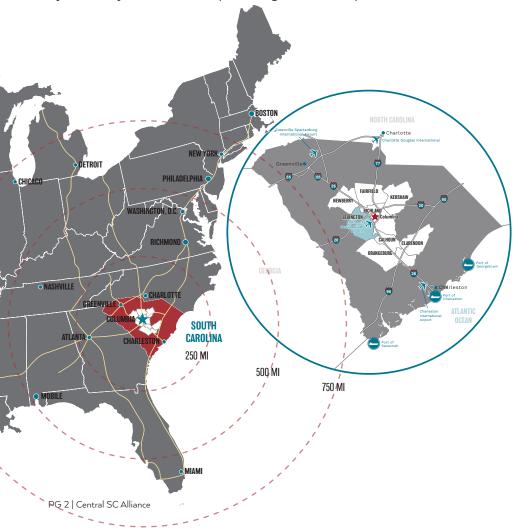


WHY CENTRAL SC?

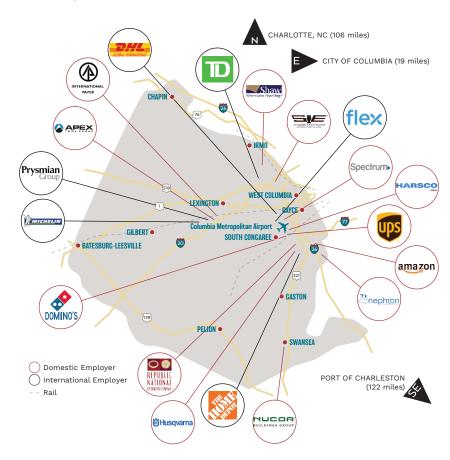
Located in the heart of South Carolina, the Central SC Region is composed of South Carolina's capital city, Columbia, and eight surrounding counties: Calhoun, Clarendon, Fairfield, Kershaw, Lexington, Newberry, Orangeburg and Richland. Together, these areas host an average workforce of over 460,000 dedicated professionals.

Conveniently positioned in the center of the state and halfway between New York and Miami, the Central SC Region is crossed by four major interstates, providing unrivaled speed to market.



LEXINGTON COUNTY

Just a stone's throw from our state capital and situated in the center of the state, Lexington County is ripe for businesses looking for convenience and a bustling business environment. Key transportation assets like the Columbia Metropolitan Airport are located within the county, while the Charlotte Douglas International Airport and the Port of Charleston are located within a two-hour drive of the county. These resources, combined with the presence of leading local educational institutions and one of the highest population growth rates in the state, have contributed to landing some of the world's most recognizable brands like Amazon, Michelin North America, and Home Depot.



AN IDEAL LOCATION



TRANSPORTATION NETWORK



Lexington County Airport at Pelion: within the county
4,335 FT LONG BY 60 FT WIDE RUNWAY SUPPORTS SMALL SINGLE AND TWIN-ENGINE PISTON AIRCRAFT • RUNWAY UPGRADED IN 2017-18 • 10 T-HANGARS & 2 CORPORATE HANGARS • LOCATED IN THE SOUTHERN PORTION OF THE COUNTY, THE AIRPORT BOASTS 189.27 ACRES OF LAND



Columbia Metropolitan Airport (CAE): within the county

36+ NONSTOP DAILY FLIGHTS TO 8 MAJOR MARKETS INCLUDING ATLANTA. CHARLOTTE, CHICAGO, DALLAS/FT, WORTH, NEW YORK, PHILADELPHIA & WASHINGTON, D.C. • SERVES 1.3 MILLION PASSENGERS ANNUALLY • DIRECT FLIGHTS TO MAJOR INTERNATIONAL AIRPORT (CLT) VIA CHARLOTTE • MAIN FREIGHT CARRIERS: FEDERAL EXPRESS, UPS. DELTA • 76,000 TONS OF CARGO PROCESSED IN 2019



📣 Charlotte Douglas International Airport (CLT): 107 miles N

NONSTOP SERVICE TO 178 DESTINATIONS, INCLUDING 38 INTERNATIONAL 6TH IN THE U.S. FOR AIRCRAFT MOVEMENTS
 AVERAGING 1.575 DAILY AIRCRAFT OPERATIONS • HOME TO NORFOLK SOUTHERN'S CHARLOTTE REGIONAL INTERMODAL FACILITY



Charleston International Airport (CHS): 111 miles SE

WELCOMES OVER 4 MILLION PASSENGERS ANNUALLY • NONSTOP FLIGHTS TO 26 DESTINATIONS | TOP DESTINATIONS: ATLANTA, CHARLOTTE, NEW YORK, WASHINGTON, BALTIMORE, CHICAGO, NEWARK, BOSTON • SEASONAL DIRECT FLIGHT TO LONDON • HOME TO BOEING ASSEMBLY FACILITY FOR THE 787 **DREAMLINER**



Am, Port of Charleston: 121 miles SE

9TH LARGEST U.S. PORT • #2 U.S. PORT FOR NORTH EUROPE CONTAINER VOLUME • DEEPEST WATER IN THE SOUTHEAST • ALL MAJOR CONTAINER CARRIERS • EXPANDING NEO-PANAMAX SERVICE WITH CHANNEL DEEPENING TO 52', ENTRANCE TO 54' BY 2021 • INTERNATIONAL DESTINATIONS: AFRICA, ASIA, AUSTRALIA, CENTRAL AMERICA, EUROPE, SOUTH AMERICA INTERMODAL AND MERCHANDISE RAIL SERVICES THROUGH CSX AND NORFOLK SOUTHERN



凸。 Port of Georgetown: 153 miles E

DEDICATED BREAKBULK & BULK CARGO • SPECIALIZED FOR CEMENT, AGGREGATES. FOREST PRODUCTS. METALS • CSX RAIL-SERVED WAREHOUSING SPACE • PROVIDES NEARLY 28 ACRES OF OPEN STORAGE AND OVER 100.000 SF OF WAREHOUSE SPACE



Amperial Port of Savannah: 161 miles S

LARGEST SINGLE-TERMINAL CONTAINER FACILITY IN THE NATION • OVER 3 MILLION SOUARE FEET OF WAREHOUSE SPACE • SERVED BY CSX & NORFOLK SOUTHERN • INTERNATIONAL DESTINATIONS: AFRICA, ASIA, AUSTRALIA, CENTRAL AMERICA, EUROPE, SOUTH AMERICA



Shipping & Foreign Trade Zones

UPS SOUTHEAST REGION AIR HUB & FEDEX GROUND HUB LOCATED ON-SITE AT CAE • FTZ 127 LOCATED AT CAE • FTZ 21 LOCATED AT PORT OF CHARLESTON • INDIVIDUAL FTZ SITES ESTABLISHED ACROSS THE STATE



Interstate Access:







PASS THROUGH LEXINGTON COUNTY



ACCESSIBLE 42 MILES SE



Rail Service: CSX & Norfolk Southern

OFFER 2.400+ MILES OF RAIL STATEWIDE COMBINED • INTERMODAL FACILITIES LOCATED IN CHARLESTON & CHARLOTTE



EFFICIENT PORT OPERATIONS



NEARBY AIRPORTS & TRADE ZONES



SPEEDY INTERSTATE TRAVEL



RAIL **SERVICE**

ACCESS TO MAJOR CITIES





Charlotte, NC



Atlanta, GA



Washington, DC

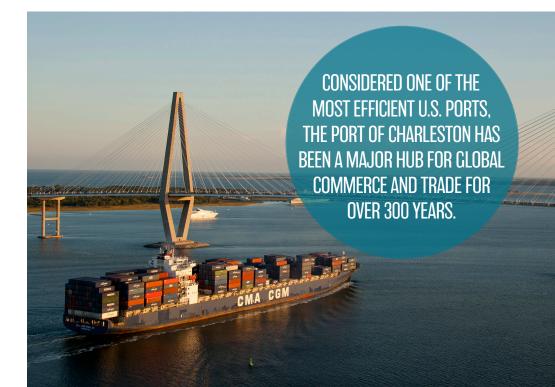






Miami, FL

New York, NY



OUR PEOPLE

In Lexington County, our people are hardworking, highly educated, dedicated and skilled in a variety of industries. Companies that have opened new locations or expanded existing facilities in the county know this first hand. Their talents, ideas, and ambitions are a large part of what makes Lexington County The Ideal Place to Grow Your Business.

DEMOGRAPHICS







Annual 2019

UNEMPLOYMENT Annual 2019

POPULATION Annual 2020 estimate







age 18+









population

PAST FIVE YEARS

FASTER THAN

COMPETING SOUTHEASTERN STATES. THE SOUTHERN AVERAGE & THE UNITED STATES AVERAGE - U.S. Census Bureau

LABOR FORCE & UNEMPLOYMENT TRENDS



COMMUTING PATTERNS

73.252 **NUTROUND**

Top 5 Locations: Richland County Greenville County Charleston County Aiken County Spartanburg County



75,752 INBOUND

Top 5 Locations: Richland County Greenville County Aiken County Orangeburg County Charleston County

56,723 Live & Work in Lexington County

TRAVELERS AVERAGE

EASY 30-MINUTE OR LESS COMMUTE FOR OF CENTRAL SC WORKERS

PG 6 | Central SC Alliance





51,886

60-MINUTE DRIVE TIME

DRIVE TIME POPULATION



553.184



798.660

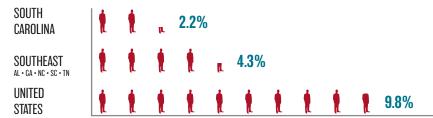


1.179.552

LOWEST UNIONIZATION IN THE NATION

South Carolina maintains one of the lowest unionization rates in the nation, making the state a prime location for businesses seeking a reliable and stable workforce. Lexington County has no known manufacturing unions.

TOTAL UNION MEMBERSHIP



PRIVATE UNION MEMBERSHIP

> 3.0% 5.9% US SOUTHEAST

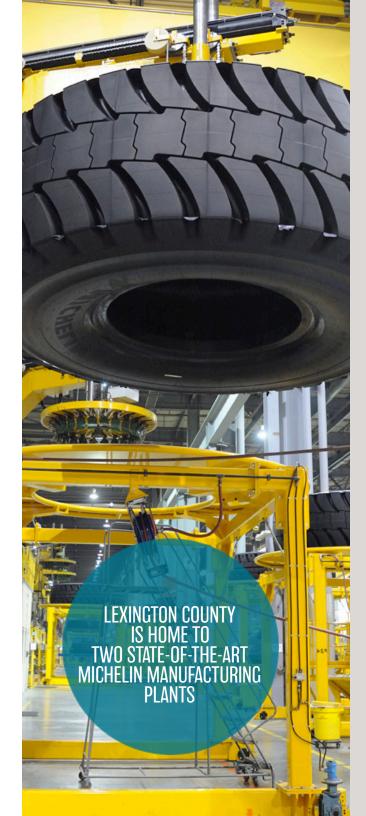
PRIVATE MANUFACTURING UNION MEMBERSHIP

1.5% 4.6% **8.1%** SC SOUTHEAST US

PG 8 | Central SC Alliance

1.3%

SC



INTERNATIONAL **PRESENCE** BY FACILITY



11.4% (t)





8.6% (t)





Australia, Colombia, Italy, Switzerland 5.7% (t)

ALL OTHERS: China, Denmark, Finland, Netherlands, Singapore, Sweden 2.9% (t)

FLOURISHING INDUSTRIES





\$549

WEEKLY RETAIL TRADE



\$972

HEALTH CARE & SOCIAL ASSISTANCE



\$302

ACCOMMODATION & FOOD SERVICES





8% \$822 WEEKLY **EDUCATIONAL**



\$863

TRANSPORTATION & WAREHOUSING



\$604 WEEKLY

ADMINISTRATIVE & WASTE SERVICES





\$927 WEEKLY

ALL OTHERS



SERVICES

5% \$1.244

WEEKLY WHOLESALE TRADE



5% \$984 WEEKLY

CONSTRUCTION





\$861 WEEKLY

PUBLIC ADMINISTRATION





PROFESSIONAL

SERVICES

PG 10 | Central SC Alliance

3% \$741 WEEKLY

OTHER SERVICES (EXCEPT PUBLIC ADMINISTRATION)



2% \$1,233 WEEKLY

FINANCE & **INSURANCE**



\$1,916 WEEKLY

UTILITIES

- Bureau of Labor Statistics, QCEW 2019 for Lexington County

I ARCEST PRIVATE EMPLOYERS

COMPANY	PRODUCT/SERVICE	EMPLOYEES
Lexington Medical Center	Health care & general hospital	6,501-7,000
Dominion Energy	Electric and gas utility	3,001-3,500
Amazon	Distribution center for internet retailer & on-demand book making facility	2,500-3,000
Michelin North America Inc. (#5 & #7)	Passenger and earthmover tires manufacturing	2,001-2,500
United Parcel Service	Mail distribution, UPS ground hub and customer service center	1,501-2,000
Walter P Rawls & Sons Inc.	Vegetables, leafy greens	501-1,000
Hire Right	Employee background checks & talent acquisition services	501-1,000
Southeastern Freight Lines Inc.	LTL Services	501-1,000
Nephron Pharmaceuticals	Sterile inhalation and 503B outsourcing medicines	501-1,000
CMC Steel	Steel rounds, squares, angles, flats and channels	501-1,000
House of Raeford	Production of fresh chicken in all forms	251-500
Republic National Distributing Company	Wine and spirit distribution	251-500
Prysmian Cables & Systems (North America)	R&D, power cables for energy transmission; North American HQ	251-500
DHL Global Forwarding	Logistic services and freight transportation	251-500
US Foods	Food distributor and food-service supplier	251-500
Apex Tool Group	Headquarters (Division), electric & pneumatic tools	251-500
TD Bank	Bank administration and operations center	251-500
Otis Spunkmeyer	Manufactures muffins, cookies and cookie dough	251-500
Home Depot DC	Distribution center for Home Depot	251-500
Shaw Industries	Staple nylon & polymers for carpet yarn	251-500
Harsco Track Technologies	Manufactures railway maintenance equipment including rolling stock repair vehicles	251-500
enotes regional or statewide total	Executive Summary: Lexing	ton County, SC P

MARQUEE COMPANIES





DOMESTIC BRANDS











INTERNATIONAL BRANDS





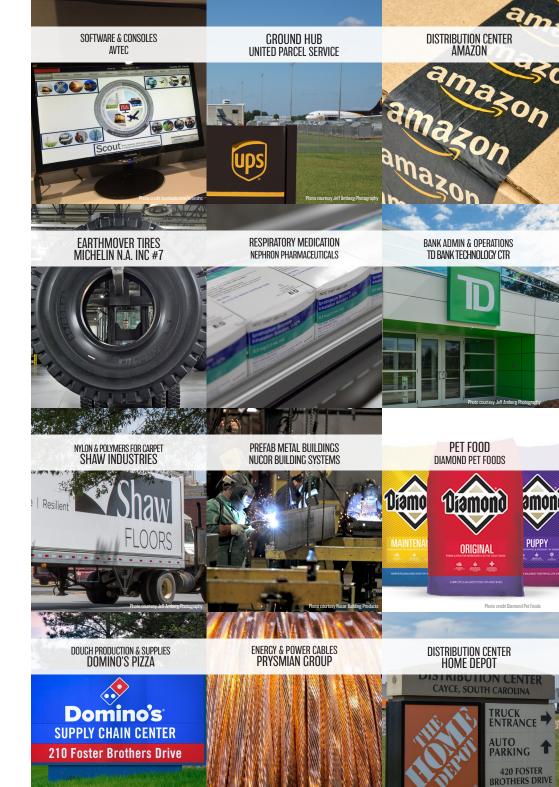












WORKFORCE TRAINING



Established in 1961, readySC[™] is one of the premier training programs in the nation. The program assists qualified employers with recruitment, curriculum development and training, instructors, training sites, and project management at little or no

cost. Nearly 303,000 workers have been trained through readySC $^{\text{\tiny TM}}$ for companies like:

















The largest higher education system in the state, composed of 16 colleges from around South Carolina and the parent organization to readySC™ and Apprenticeship Carolina™. Four of its colleges serve the Central SC Region:

MIDLANDS TECHNICAL COLLEGE • ORANGEBURG-CALHOUN TECHNICAL COLLEGE • CENTRAL CAROLINA TECHNICAL COLLEGE • PIEDMONT TECHNICAL COLLEGE



Apprenticeship Carolina™ works to increase the awareness and the use of registered apprenticeships in the state. More than 34,400 apprentices have participated in more than 1,070 programs available. Targeted industry clusters include:

ADVANCED MANUFACTURING & TECHNOLOGIES •
CONSTRUCTION TECHNOLOGIES • ENERCY • HEALTHCARE
• INFORMATION TECHNOLOGY • TOURISM & SERVICE
INDUSTRIES • TRANSPORTATION. DISTRIBUTION & LOGISTICS



EDUCATIONAL INSTITUTIONS

12 colleges/universities are available to serve students in the Central SC Region. Below are some of the locations within the county and their specialized training programs/facilities, and major institutions nearby:



University of South Carolina 35,000+ STUDENTS SERVED ANNUALLY • 56 NATIONALLY RANKED PGMS • #1 INT'L BUSINESS DEGREE PROGRAMS • NATION'S BEST PUBLIC UNIVERSITY HONORS COLLEGE

Specialized studies/facilities include: McNair Aerospace Center | Engineering | Moore School of Business: International Business graduate & undergraduate | Risk and Insurance Management | Hospitality, Retail and Sport Management | Carnegie Foundation designation



Midlands Technical College 100+ EDUCATIONAL PROGRAMS • 9,000+ STUDENTS SERVED ANNUALLY • 25+ MANUFACTURING-RELATED PGMS • 7 CAMPUSES WITHIN THE Central SC Region • 2,000+ DEGREES AWARDED ANNUALLY

Specialized studies/facilities include: Mechatronics | Industrial Electricity/Electronics | Center of Excellence for Technology (CET) | Advanced Manufacturing | HAAS Shop Floor training facility | Business Accelerator



Columbia College

APPROXIMATELY 1,500 STUDENTS SERVED ANNUALLY • OFFERS

MORE THAN 30 MAJORS AND INDIVIDUALIZED PROGRAMS OF

STUDY • STUDENT-FACULTY RATIO IS 11-TO-1

Specialized studies/facilities include: The Evening Extended Program: Offering 12 majors for working adults in the Midlands area | Master of Education| Art and Communications| Business, Mathematics, and Science Technology | Agriculture | Healthcare



Columbia International University

MORE THAN 1,000 UNDERGRADUATE STUDENTS • 20+

UNDERGRAD MAJORS • AVERAGE CLASS SIZE OF 20 STUDENTS •

REPEATEDLY RANKED AMONG BEST COLLEGES IN SC

Specialized studies/facilities include: Youth Ministry, Family, & Culture| Business & Organizational Leadership| 100% Online MBA, B.S., and Associates Degrees in Business| Intercultural Studies



Benedict College

AVERAGING 2,100 STUDENTS SERVED ANNUALLY • OFFERS 34

BACCALAREATE DEGREE PGMS • FOUNDED IN 1870 • LOCAL

ANNUAL ECONOMIC IMPACT \$130M+

Specialized studies/facilities include: Tyrone Adam Burroughs School of Business and Economics | School of Education, Health and Human Services| School of Science, Technology, Engineering and Mathematics

Other regional institutions:















LOCATIONS IN CENTRAL SC



CRADUATES BY DISCIPLINE



3,936

Health Professionals



298

Mechanic & Repair Technologies



932

Engineering & Engineering Tech.



434

Information Technology



5,356Business



21

Precision Production

Disciplines showcased are those of high demand within the Central SC Region and do not include all fields of study provided by institutions of higher learning.

LIVING IN LEXINGTON

AFFORDABLE UTILITIES

Competitive utility prices and available benefits make SC an affordable, pro-business location. SC averages rates 12% lower in electricity and 6% lower in natural gas.









HEALTHCARE

Hospitals in the Central SC Region have been repeatedly ranked among the top in South Carolina:

LEXINGTON MEDICAL CENTER "BEST HOSPITAL" & "BEST PLACE TO HAVE A BABY" • PRISMA HEALTH SYSTEM REPEATEDLY RECOGNIZED AS "BEST HOSPITAL SYSTEM" IN S.C. • PROVIDENCE HEALTH SYSTEM "2ND BEST HOSPITAL IN SC"

PRIMARY & SECONDARY EDUCATION

83+ schools

PUBLIC & PRIVATE
IN LEXINGTON COUNTY

265 SCHOOLS

PUBLIC & PRIVATE
IN THE Central SC Region

20 NATIONALLY RANKED HIGH SCHOOLS

Central SC Region

40,000 STUDENTS ENROLLED

80 PUBLIC CHARTER

OLLED HIGH SC

HIGH SCHOOL GRADUATE OR HIGHER

89.2%

POPULATION 16+ STATEWIDE

HOUSING

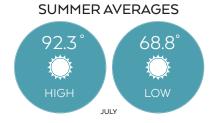
Columbia MSA: \$185.000



U.S. Average: **\$274.600**

CLIMATE

Temperate weather year-round provides the perfect atmosphere for outdoor and indoor living.



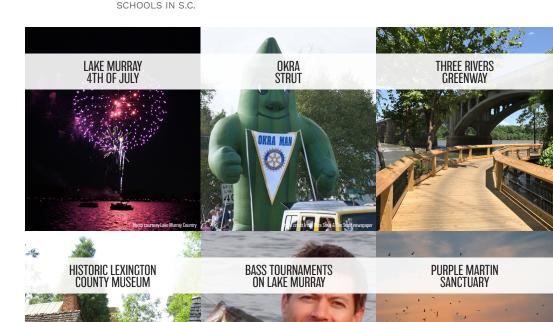
AVERAGE PRECIPITATION: 47.23 INCHES

WINTER AVERAGES

56.7°

JANUARY

AVERAGE SNOWFALL: 0.4 INCHES



FEATURES & ATTRACTIONS

The "Jewel of South Carolina"

FORMALLY KNOWN AS LAKE MURRAY, THIS POPULAR WATERING HOLE BOASTS ROUGHLY 500 MILES OF SHORELINE IN THE HEART OF SOUTH CAROLINA. NOT ONLY IS THE LAKE A SKIING, BOATING AND SWIMMING PARADISE, IT'S ALSO HOME TO SOME OF THE BEST FISHING IN THE NATION AND HOSTS NUMEROUS LOCAL, SC AND NATIONAL FISHING TOURNAMENTS.

Lake Murray 4th of July Boat Parade & Fireworks

HELD FOR THE PAST THREE DECADES ON LAKE MURRAY, THIS ANNUAL TRADITION DRAWS THOUSANDS OF PEOPLE FOR A BOAT PARADE AND A MASSIVE FIREWORKS FESTIVAL TO CELEBRATE INDEPENDENCE DAY.

SC State Farmers Market

THE SOUTH CAROLINA STATE FARMERS MARKET HAS SET A NEW STANDARD FOR A CHERISHED AMERICAN TRADITION. THE STATE-OF-THE-ART MARKETPLACE PROVIDES SOUTH CAROLINA'S AGRICULTURAL COMMUNITY A ONE-OF-A-KIND SHOWCASE, WHILE OFFERING AREA RESIDENTS AN ATTRACTIVE COMBINATION OF SHOPPING, DINING AND ENTERTAINMENT.

Peachtree Rock Nature Preserve

450-ACRE HERITAGE PRESERVE FEATURING DIVERSE ECOSYSTEMS, UNIQUE ROCK FORMATIONS, AND A WATERFALL IN LEXINGTON COUNTY.

Congaree River

47-MILE RIVER FLOWING THROUGH LEXINGTON AND NEIGHBORING RICHLAND AND CALHOUN COUNTIES WITH FREE SCENIC ACCESS AT THE WEST COLUMBIA RIVERWALK & ROSEWOOD LANDING.

South Carolina Peanut Party

GET TO KNOW THE "CAVIAR OF THE SOUTH" AT THIS LONG-RUNNING FESTIVAL IN PELION. SOUTH CAROLINIANS HAVE GROWN TO LOVE THESE SALTY LITTLE "GOOBERS" SO MUCH THAT THEY WERE NAMED THE STATE SNACK IN 2006.

Okra Strut

NOT ONLY DO SOUTHERNERS LOVE FOOD, BUT WE LOVE TO CELEBRATE IT, TOO! THIS FESTIVAL IN LEXINGTON COUNTY PAYS HOMAGE TO THE CRUNCHY GREEN VEGETABLE, SERVING IT UP IN EVERY POSSIBLE WAY.

An Explosive History

REFERRED TO AS "BOMB ISLAND" BY LOCALS, THIS ISLAND IN LAKE MURRAY WAS AMONG SEVERAL SITES ON THE LAKE USED FOR BOMBING PRACTICE RUNS DURING WORLD WAR II.

Purple Martin Sanctuary

WITH THE LARGEST ROOSTING SITE IN NORTH AMERICA, THE PURPLE MARTIN SANCTUARY ON LAKE MURRAY IS A SUMMER GETAWAY FOR THOUSANDS OF BIRDS FLOCKING FROM THEIR WINTER DESTINATIONS.

Colorful Art Scene

BOUTIQUE SHOPS AND STORES AREN'T THE ONLY PLACE TO SPOT SOMETHING APPEALING TO YOUR EYE. REGULAR ARTISAN MARKETS AND FESTIVALS ARE KNOWN TO POP UP THROUGHOUT THE COUNTY, FILLING STREETS WITH COLORFUL DISPLAYS OF CREATIVITY.

PG 20 | Central SC Alliance



Home of Blowfish Baseball

NEW TO LEXINGTON COUNTY IN 2015, THE BLOWFISH BASEBALL TEAM HAS HAD A PRESENCE IN THE MIDLANDS OF SOUTH CAROLINA FOR MORE THAN A DECADE. THEIR MOVE TO THE COUNTY HAS BEEN EMBRACED BY LOCALS AND HAS HELPED ENLIVEN THE ATMOSPHERE.

Three Rivers Greenway

A WATER LOVER WOULD BE HARD PRESSED TO NOT FIND SOMEWHERE TO TAKE IN THE NATURAL WONDERS OF LEXINGTON ALONG ONE OF THE THREE LOCAL RIVERS. WHETHER IT'S COOLING YOUR FEET ON A HOT SUMMER DAY, CHALLENGING YOURSELF ON THE RAPIDS OR JUST TAKING IN THE VIEW, THE SALUDA, BROAD AND CONGAREE RIVERS ARE SIGHTS TO BEHOLD.

Soirée on State Street & Festival of the Arts

THIS ANNUAL DAY-LONG STREET BASH SPREADS FIVE CITY BLOCKS IN CAYCE AND FEATURES MUSICAL ENTERTAINMENT AND KIDS' ACTIVITIES. THE FESTIVAL OF THE ARTS IS PART OF THE FESTIVAL FUN WITH LOCAL ARTISTS' WORK ON DISPLAY.

Cayce Historical Museum

SHOWCASING EXHIBITS ON THE HISTORY OF THE FIRST EUROPEAN SETTLEMENTS IN THE REGION, AS WELL AS NATIVE AMERICAN ARTIFACTS DATING BACK THOUSANDS OF YEARS.

Lexington County Museum

RELIVE THE HISTORY OF LEXINGTON COUNTY RESIDENTS FROM THE 1770S THROUGH THE DAYS OF THE CIVIL WAR.

Burgeoning Brewery Scene

ANCHORED BY HOMETOWN FAVORITES STEEL HANDS, HAZLEWOOD BREWING, AND ANGRY FISH BREWING, LEXINGTON IS QUICKLY MAKING A NAME FOR ITSELF IN THE CRAFT BEER MARKET. SAVAGE CRAFT WILL JOIN THE GROWING LIST OF LOCAL BREWERIES IN EARLY 2021.

Icehouse Amphitheater

OPENED IN 2016, THIS OUTDOOR VENUE HAS BROUGHT AN EXTRA BOOST OF ACTIVITY TO THE BUSTLING DOWNTOWN STREETS OF THE CITY OF LEXINGTON THROUGH FAMILY-FRIENDLY FESTIVALS AND PERFORMANCES.

Year-Round Golf

A PARADISE FOR THE GOLF ENTHUSIAST, TAKE YOUR CLUBS OUT TO THE GREENS OF NEARLY A DOZEN PUBLIC AND PRIVATE COURSES IN LEXINGTON COUNTY.

Ease of Travel

TAKING A TRIP? THE COLUMBIA METROPOLITAN AIRPORT IS LOCATED WITHIN THE COUNTY AND BOASTS 60 NONSTOP DAILY FLIGHTS TO 8 MAJOR MARKETS.

Riverbanks Zoo & Garden

THE RIVERBANKS ZOO AND GARDEN IS A 170-ACRE ZOO, AQUARIUM, AND BOTANICAL GARDEN LOCATED ALONG THE SALUDA RIVER. THE BOTANICAL GARDEN ENTRANCE PROVIDES A SCENIC ENTRANCE FROM LEXINGTON COUNTY.

NOTES



The Central SC Alliance (CSCA) is a full-service professional economic development organization, founded in 1994 as a 501(c) (3) not-for-profit, public/private partnership, engaged in the recruitment of capital investment and jobs to the heart of South Carolina. Services provided by CSCA include: Marketing, Research, Project Management and Economic Development Consulting.

CSCA represents the capital city of Columbia and eight counties: Calhoun, Clarendon, Fairfield, Kershaw, Lexington, Newberry, Orangeburg and Richland.

CONTACT US

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Thank you to our partners for their contributions in content and images included in this publication.